



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JULY 06, 2005
VOL. 52 NO. 80

U.S. Department of Agriculture

Agricultural Marketing Service

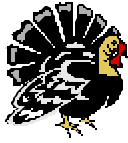
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No sales were reported. Demand was light to moderate, with most interest noted for deferred shipments. Offerings were light and held with confidence. Parts and meats trading was active for tom 2-joint and fresh tom breast meat, balance slow. Demand was light to moderate. Supplies are mixed, ranging from short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance slow. Demand was light to moderate. Offerings were mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION	69-71	-	-	-	-	-	-	-	-
WESTERN REGION	69-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY 2005

The market tone on tom drums and tom full-cut wings was steady to firm, tom necks and tom 2-joint wings steady to barely steady. Demand on tom drums and tom full-cut wings moderate, tom necks and 2-joint wings light to instances moderate. Offerings of tom drums and tom full-cut wings light at best and spotty, tom necks and tom 2-joint wings adequate to fully adequate. Trading was active on tom 2-joint wings and fresh tom breast meat for domestic shipments, balance slow. Fresh tom breast meat traded at 179 cents delivered July-September and fresh tom wings 26.50 cents delivered current for domestic shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	111.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	158.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.50	80
DRUMSTICKS, TOM	48.00-52.00		49.99	132
DRUMSTICKS, TOM—FRESH		F	49.00	280
DRUMSTICKS, HEN		T	42.00	20
WINGS, FULL-CUT, TOM	29.00-30.00		29.80	50
WINGS, FULL-CUT, HEN		R	27.23	26
WINGS, V-TYPE, TOM	29.00-31.00		30.87	252
WINGS, V-TYPE, HEN		T	90.00	20
NECKS, TOM	38.00-41.00		39.26	94
NECKS, HEN		R	40.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	179.00-183.00		179.82	440
THIGH MEAT		F	83.00	8
THIGH MEAT—FRESH		F	85.00	40
BREAST TRIM MEAT		W	142.00	40
SCAPULA MEAT		T	91.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	148.00	200
DESTRAPPED TENDERS—FRESH	168.00		168.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	23.00		23.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	29.22	360
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	156
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	31.00	208
TAILS		W	23.00	40
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN		F	83.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	70-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123